

Equity Wealth Partners, Website Disclosures

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These Terms were last updated on January 4, 2022.

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Different types of investments involve varying degrees of risk. Therefore, it should not be assumed that future performance of any specific investment or investment strategy will be profitable.

Asset allocation may be used in an effort to manage risk and enhance returns. It does not, however, guarantee a profit or protect against loss. Performance of the asset allocation strategies depends on the underlying investments.

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Please remember that it remains your responsibility to advise EWP, in writing, if there are any changes in your personal/financial situation or investment objectives for the purpose of reviewing/evaluating/revising our previous recommendations and/or services, if you would like to impose, add, or to modify any reasonable restrictions to our investment advisory services.

EWP will provide all prospective clients with a copy of our current Form ADV, Part 2A ("Disclosure Brochure"), Form ADV Part 2B, which is the Brochure Supplement for each advisory person supporting a particular client, and the Form ADV Part 3 (Client Relationship Summary or Form CRS). You may obtain a copy of these disclosures on the SEC website at <http://adviserinfo.sec.gov> or you may email contact@equitywp.com to request a free copy via .pdf or hardcopy.

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For a copy of the EWP Privacy Policy, please email contact@equitywp.com.

Email Disclosures

EWP often communicates with its clients and prospective clients through electronic mail (“email”) and other electronic means. Your privacy and security are very important to us. EWP makes every effort to ensure that email communications do not contain sensitive information. We remind our clients and others not to send EWP private information over email. If you have sensitive data to deliver, we can provide secure means for such delivery.

Please note: EWP does not accept trading or money movement instructions via email.

As a registered investment advisor, EWP emails may be subject to inspection by the Chief Compliance Officer (“CCO”) of EWP or the securities regulators.

If you have received an email from EWP in error, we ask that you contact the sender and destroy the email and its contents.

If you have any questions regarding our email policies, please Contact Us at contact@equitywp.com.

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